

AIDEA Conduit Revenue Bond Program Application
(To be used with Recovery Zone Facility Bond program)

NOTE: By providing the information requested in this application, you are beginning the process by which the Alaska Industrial Development and Export Authority (“AIDEA”) will determine whether to issue its conduit revenue bonds to finance all or part of the project described in this application. AIDEA and its bond counsel will contact you for additional information as part of this process. AIDEA’s ability to issue bonds to benefit this project will depend upon the cooperation you provide and the accuracy of the information you provide. **Note: a \$500 non-refundable application fee must be included with application form and Supplemental Exhibit E (recovery zone allocation form)**

(a) Borrower Information

(1) Name of business:

(2) Address of business:

(3) Form of business (corporation, partnership, etc.):

(4) Is the business a 501(c)(3) entity? (If so, attach copy of IRS letter)

(5) Name of contact persons: (include project developer, project owner, and banker, as appropriate)

(6) Contact information for contact persons:

(b) Project Information

(1) Location of project: (provide street address; if no street address, provide legal description; if no legal description, provide general description of location)

(2) General description of project:

(3) General description of expenses to be paid or reimbursed with proceeds of a conduit revenue bond: (if known, separate by cost of building, equipment, land, and other costs)

(4) Have any of the costs described in (2) above already been paid or incurred? If so, please describe which costs, when they were paid or incurred, and how much was paid or incurred.

CERTIFICATION

The undersigned is the applicant who has submitted this application to the Alaska Industrial Development and Export Authority and hereby certifies that the information contained in this application is correct, that there is no litigation or other judicial or quasi-judicial proceeding current or threatened to prevent the financing of the project described in this application, and that the applicant is authorized to submit this application on behalf of the project described in this application.

Dated:

Signed: (please sign and print name below signature)