



Alaska Industrial Development and Export Authority  
813 West Northern Lights Boulevard. Anchorage, Alaska 99503  
Office: 907.771.3000 Facsimile: 907.771.3044

Today's date: \_\_\_\_\_

## ENERGY DEVELOPMENT FINANCE PROGRAM

### Preliminary Application Packet

Alaska Sustainable Strategy for Energy Transmission and Supply Act (ASSETS) authorizes AIDEA to offer a number of energy development financing options, including direct lending, loan participation, and debt guarantees. The term "energy development project" is defined by statute in AS 44.88.900(13).

AIDEA intends to be repaid on its financing and conducts a credit and due diligence review of projects that the Authority's Board has under consideration. As part of that process, the Authority requests project proponents complete and submit this informational packet regarding their prospective development project. After submission of this preliminary informational packet, AIDEA staff may contact you for additional information and data regarding a proposed project.

Submission of this preliminary application is for procedural and informational purposes only and does not create any commitment or obligation on the part of AIDEA to offer financing for a project. The Authority will review the preliminary application for eligibility to participate in the program and advise the applicant to submit a full application, along with an application fee as defined in Alaska Admin Code (AAC) 3 AAC 101.070 and 101.140. Once the Authority determines that the application is complete, it will notify the applicant in writing. Following staff review, a completed application and staff recommendation will be submitted to the loan committee of the board pursuant of 3AAC 101.090. Please see regulation 3 AAC 101.140 for other fees and charges.

### AIDEA Board Approval

**By statute, decisions regarding whether to offer financing for a project, or for the Authority to participate in a loan, are made by AIDEA's Board, and not by AIDEA's Management and Staff. AIDEA is a public corporation governed by a Board, and the AIDEA Board may approve or not approve projects for which this Preliminary Project Information packet is submitted.**

If this form does not provide sufficient space for the information, please attach additional sheets to the application as necessary. One factor AIDEA will consider in its review process is the completeness of the information provided.

### Confidentiality Provisions

AIDEA understands that a proposal may include proprietary information about the project, the market, the competition and other factors that if made public, could potentially jeopardize the viability of the project. Therefore, if information is included that the applicant desires to be kept confidential, the applicant must identify the information it deems confidential and in writing request that the information be kept confidential under the terms of AS 44.88.215.

**AIDEA ENERGY DEVELOPMENT FINANCE  
PRELIMINARY APPLICATION**

Borrower:	Project Name, Location and Date for funding request:
Project Type: <input type="checkbox"/> Generation <input type="checkbox"/> Transmission <input type="checkbox"/> Distribution <input type="checkbox"/> Conservation <input type="checkbox"/> Storage <input type="checkbox"/> Other: _____	Energy Type: <input type="checkbox"/> Heat <input type="checkbox"/> Electricity <input type="checkbox"/> Natural Gas <input type="checkbox"/> Petroleum Products <input type="checkbox"/> Other: _____
Anticipated financing option(s): <input type="checkbox"/> Direct Loan <input type="checkbox"/> Loan Guarantee <input type="checkbox"/> Bond Guarantee <input type="checkbox"/> Bond Issuance <input type="checkbox"/> Direct Investment	Financing Purpose: <input type="checkbox"/> Construction <input type="checkbox"/> Restructuring <input type="checkbox"/> Acquisition <input type="checkbox"/> Improvement <input type="checkbox"/> Rehabilitation <input type="checkbox"/> Expansion
Proposed Financing Terms: Total Project Cost: _____ Total AIDEA Financing: _____ Estimated Term of Financing: _____	Employment Benefits Estimate: Construction Jobs Created: _____ Permanent Jobs Created: _____ Permanent Jobs Retained: _____

**BRIEFLY COMMENT ON OR DESCRIBE THE FOLLOWING: Use of loan proceeds, collateral description, and location. Describe project technology, purpose and current status of any contracts for sale of power, transmission, storage or distribution, as appropriate. Also provide description of customer base for power purchase and current status of any regulatory applications or approvals. Describe need for project (demand, cost reduction, reliability, etc.) Provide any additional information that may assist AIDEA with a pre-review of this transaction.**

Please email completed preliminary application to [sets@aidea.org](mailto:sets@aidea.org)

For AIDEA use only