

NOTICE OF PUBLIC HEARING

PLEASE TAKE NOTICE that the Alaska Industrial Development and Export Authority (the “Authority”) will conduct a public hearing on Tuesday, August 6, 2019 at 9:00 a.m. in the Authority’s Board Room, 813 West Northern Lights Boulevard, Anchorage, Alaska regarding the following proposed bond issue to be issued pursuant to AS 44.88, as amended, the interest on which is expected to be exempt from federal income tax pursuant to the Internal Revenue Code of 1986, as amended.

Revenue Bonds, in one or more series (Tanana Chiefs Conference Project) (the “Bonds”).

Maximum Amount of Bonds: Not to exceed \$145,000,000.

Purpose: The proceeds of the Bonds will be lent to Dena’ Nena’ Henash d/b/a Tanana Chiefs Conference, an Alaska nonprofit corporation (the “Borrower”), for the purpose of providing funds necessary to:

(a) pay all or a portion of the costs in an amount not to exceed \$125,000,000 of the acquisition, expansion, renovation, furnishing and equipping of certain health care facilities at the Chief Andrew Isaac Health Center (the “Health Center”) located at 1717 W. Cowles Street, Fairbanks, Alaska, including without limitation constructing a separate stand-alone building with shell space included for future growth, incorporating renovations of existing space, expanding existing services for primary and urgent care, general surgery, general radiology, lab and physical therapy, and providing new services including procedure rooms, audiology, CT scan, oncology/infusion therapy, occupational therapy, ophthalmology and a wellness center, and related site and other improvements to the Health Center (collectively, the “Health Center Project”); (b) pay all or a portion of the costs in an amount not to exceed \$20,000,000 of the acquisition, construction, expansion, furnishing and equipping of health care facilities located in, Tok, Alaska, at Tract B of Larson Subdivision, according to the plat filed October 10, 1986 as Plat No. 86-139, Records of the Fairbanks Recording District, Fourth Judicial District, State of Alaska, and including space for primary care, trauma/urgent/emergent care, laboratory, radiology, pharmacy, dental, behavioral health, and itinerant specialty medical services, and support services including nursing, registration, biomedical, facilities and security, and related site and other improvements to the clinic (collectively, the “Upper Tanana Health Clinic Project”); (c) pay all or a portion of the costs in an amount not to exceed \$2,000,000 of the acquisition, construction, expansion, furnishing and equipping of health facilities located at Manley Hot Springs, Alaska, on the Elliot Highway across the highway from the Tribal Office and Washeteria laundromat and including space for primary care, laboratory, pharmacy PickPoint machine, sterilization, and itinerant specialty medical and dental services, and related site and other improvements to the clinic (collectively, the “Manley Hot Springs Project”); (d) pay all or a portion of the costs in an amount not to exceed \$2,000,000 of the acquisition, construction, expansion, furnishing and equipping of health facilities located at Evansville, Alaska, adjacent to the current Tribal Office on the Hickel Highway and including space for primary care, laboratory, pharmacy PickPoint machine, sterilization, and itinerant specialty medical and dental services, and related site and other improvements to the clinic (collectively, the “Evansville Project”); (e) pay all or a portion of the costs in an amount not to exceed \$2,000,000 of the acquisition, construction, expansion, furnishing and equipping of health facilities located at Northway, Alaska, at a location within a mile from the current clinic which is located on East 1st Street just off Northway Road, including space for primary care, laboratory, pharmacy PickPoint machine, sterilization, and itinerant specialty medical and dental services, and related site and other improvements to the clinic

(collectively, the “Northway Project” and, together with the Health Center Project, the Upper Tanana Health Clinic Project, the Manley Hot Springs Project and the Evansville Project, the “Projects”); (f) fund capitalized interest; (g) fund any necessary reserve funds; and (h) pay all or a portion of the costs incurred in connection with the issuance of the Bonds. The Health Center Project and the Upper Tanana Health Clinic Project will be owned and operated by the Borrower. The Manley Hot Springs Project will be owned by Manley Hot Springs Village and operated by the Borrower. The Evansville Project will be owned by Evansville Village (aka Bettles Field) and operated by the Borrower. The Northway Project will be owned by Northway Village and operated by the Borrower.

The public is invited to attend and present written or oral testimony regarding the above referenced bond issue. To participate via teleconference dial 1-888-585-9008 and when prompted enter 464-135-244#. Pursuant to the Americans with Disabilities Act, notice is hereby given that 48-hours’ notice is needed if special accommodations are required. If you are in need of special accommodations or if you wish to attend telephonically, contact Sherrie Siverson at (907) 771-3008. The hearing shall constitute the public hearing referred to in Section 147(f) of the Internal Revenue Code of 1986, as amended.

ALASKA INDUSTRIAL DEVELOPMENT
AND EXPORT AUTHORITY

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